

Obtaining Reliable Measures at the Physician-level: Some Important Methodological Issues

Dana Gelb Safran, ScD

The Health Institute

Institute for Clinical Research and Health Policy Studies

Tufts-New England Medical Center

Presented at:

The Ninth National CAHPS User Group Meeting

Baltimore, MD

2 December 2004

Focusing on Physicians

- ◆ Survey-based measurement of patients' experiences with individual physicians is not new.
- ◆ What's new: Efforts to standardize and potential for public reporting.
- ◆ IOM report *Crossing the Quality Chasm* gave "patient-centered care" a front row seat.
- ◆ Methods and metrics have been honed through 15 years of research and through several recent large-scale demonstration projects
- ◆ But putting these measures to use raises many questions about feasibility and value.

Some “1st Generation” Questions of Moving MD-Level Measurement into Practice

- ◆ What sample size is needed for highly reliable estimate of patients’ experiences with a physician?
- ◆ What is the risk of misclassification under varying reporting frameworks?
- ◆ Is there enough performance variability to justify measurement?
- ◆ How much of the measurement variance is accounted for by physicians as opposed to other elements of the system (practice site, network organization, plan)?

Some “2nd Generation” Questions of Moving MD-Level Measurement into Practice

- ◆ Can the data be obtained with methods that are less costly (and more flexible) than “mail”?
- ◆ How do other modes (particularly internet and interactive voice response telephone [IVR]) affect response rates and data quality.
- ◆ What does it take to improve performance on these measures?

Sample Size Requirements for Varying Physician-Level Reliability Thresholds

Number of Responses per Physician Needed to Achieve Desired

Not Available for Distribution

What is the Risk of Misclassification?

- ◆ Not simply $1 - \alpha_{MD}$
- ◆ Depends on:
 - ◆ Measurement reliability (α_{MD})
 - ◆ Proximity of score to the cutpoint
 - ◆ Number of cutpoints in the reporting framework

Risk of Misclassification at Varying Distances from the Benchmark and Varying in Measurement Reliability (α_{MD})

Not Available for Distribution

Certainty and Uncertainty in Classification

Confidence in the Classification

$\alpha_{MD=}$

$\alpha_{MD=}$

$\alpha_{MD=}$

Not Available for Distribution

■ – area of uncertainty



Not Available for Distribution



Not Available for Distribution

Variability Among Physicians (Communication)

100



Not Available for Distribution

Variability Across Practice Sites (Communication)



Variability Among Physicians within Sites (Communication)

100

Not Available for Distribution

range of site scores

Site Mean score

range of MD scores

MD Mean score

Allocation of Explainable Variance: Doctor-Patient Interactions

100

Not Available for Distribution

Who

Int

Allocation of Explainable Variance: Organizational/Structural Features of Care

10
8
6
4
2

Not Available for Distribution

Mode Trial Results: Response Rates

	MAIL	WEB		IVR	
		WEB ALONE	WEB + MAIL X- OVER	IVR ALONE	IVR + MAIL X- OVER
TOTAL	49.6	17.2	45.6	30.8	49.3
GROUP 1	43.0	15.3	37.6	22.5	40.1
GROUP 2	49.3	15.7	44.5	30.9	48.5
GROUP 3	54.5	30.5	51.2	40.5	56.3
GROUP 4	58.8	24.9	56.2	38.3	61.5
GROUP 5	48.8	9.4	45.0	29.9	52.1

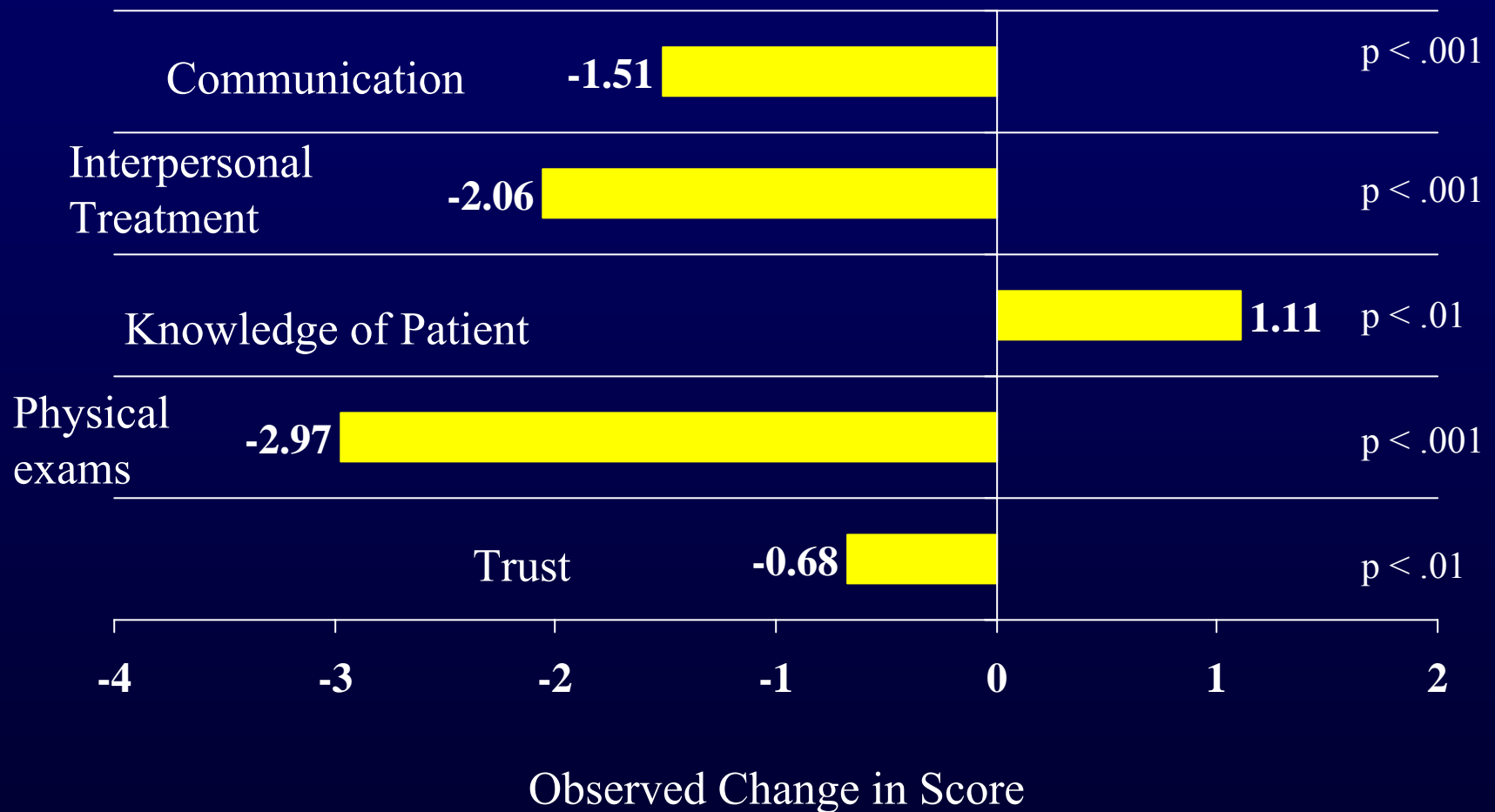
NOTE: The denominators used in calculating the response rates do not exclude ineligible (e.g., death, bad address).

Mode Trial Results: Comparison of 3 Modes, Unadjusted and Adjusted

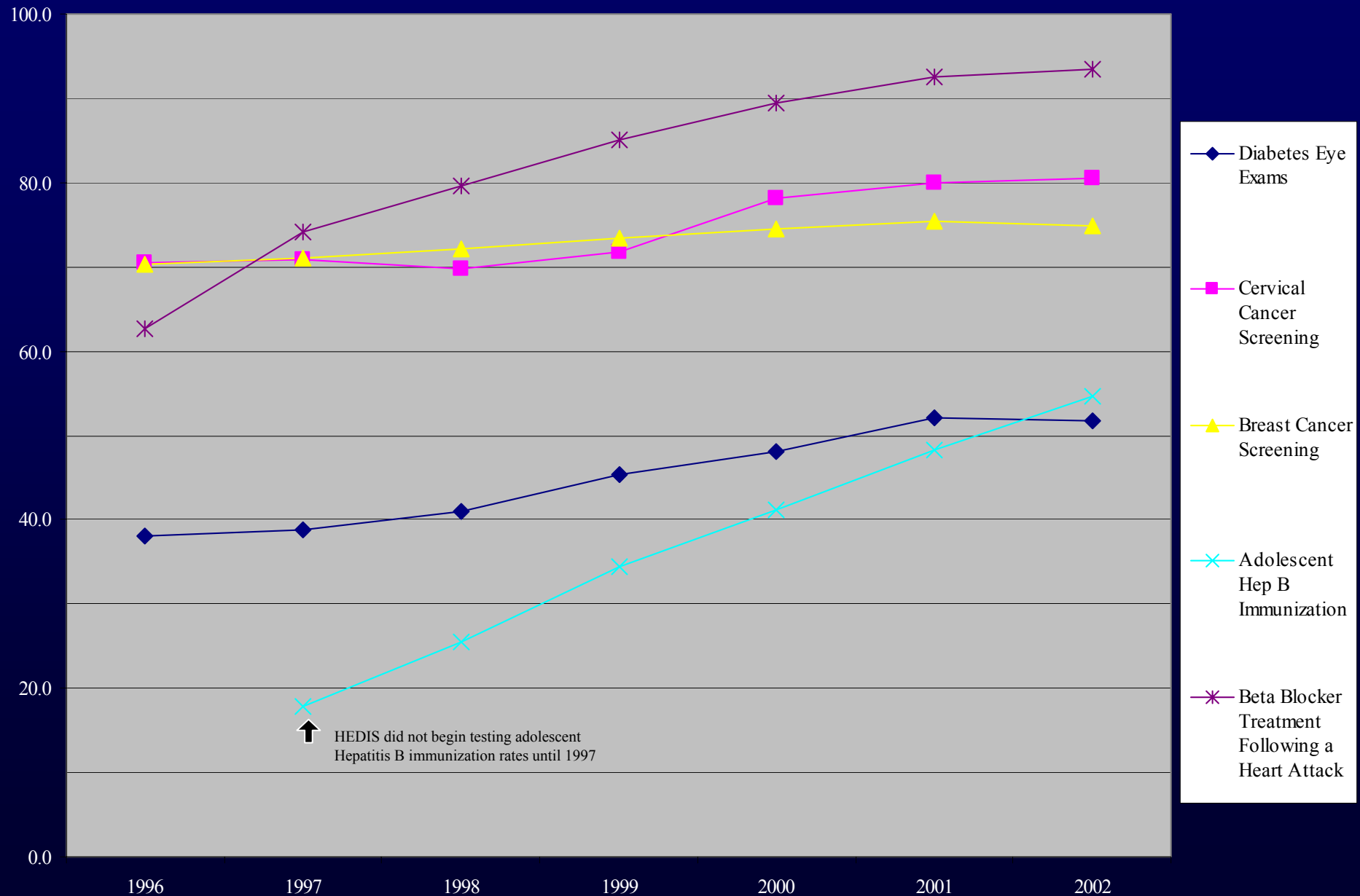
	UNADJUSTED			ADJUSTED		
	MAIL	WEB_ONLY	IVR_ONLY	MAIL	WEB_ONLY	IVR_ONLY
	n = 2362	n = 1477	n = 1960	n = 2362	n = 1477	n = 1960
Quality of MD-Pt Interaction	85.0	84.8	<u>82.5</u>	73.4	73.2	<u>70.8</u>
Coordination	76.6	77.1	<u>72.8</u>	63.3	64.1	<u>59.2</u>
Access/Continuity	77.9	78.9	<u>70.2</u>	64.7	65.8	<u>57.1</u>
Recommend MD	89.4	88.7	<u>90.6</u>	79.4	78.6	<u>80.2</u>

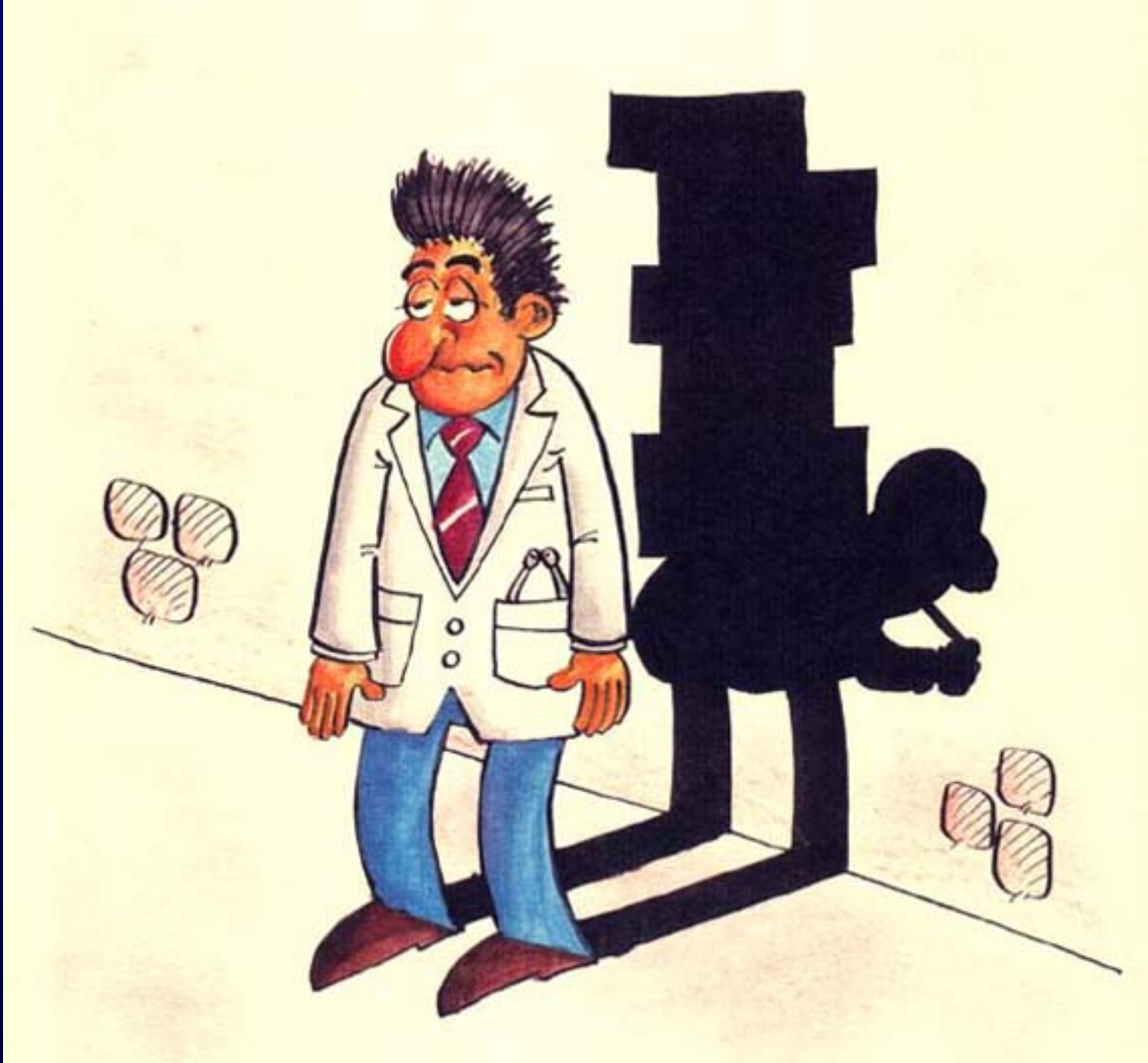
Note: Results in bold denote those that are statistically significantly different from Mail ($p \leq .05$). Results that are underlined denote those for which there are statistically significant differences between Web+Mail and IVR+Mail.

Primary Care Relationship Quality & Interactions, 1996-1999



Changing Rates of Preventive Care Processes, 1996-2001







Doctor and the Doll by Norman Rockwell